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SUGAR REPORTS

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MARKET REVIEW

On Oct. 3 the Department of Agriculture announced that the Secretary of Agriculture is considering (1) a determination that the amount of sugar needed to meet the requirements of consumers in the continental United States for Calendar Year 1973 is 11.8 million short tons, raw value, and (2) the establishment of annual quotas for domestic areas and foreign countries totaling that amount, and the determination and allocation of 650,000 and 192,000 ton deficits in the quotas for Puerto Rico and the Domestic Beet Sugar area, respectively. The press release accompanying the proposed determination together with the quota allocations appears herein beginning on Page

Sales of sugar by all primary distributors during 1972 continue at a record rate, according to preliminary reports. Reported sales through Oct. 14, 1972, totaled 9,056,000 short tons, raw value, compared with distribution of 8,868,000 tons and 8,944,000 tons delivered during the comparable periods of 1971 and 1970. Constructive deliveries, i.e., sugar sold and charged to quotas in December but physically delivered in January and February of the following year, amounted to 88,000 tons in 1971, 161,000 tons in 1970 and 49,000 tons in 1969. Accordingly, physical deliveries through Oct. 14, 1972, totaled 9,144,000 tons compared with 9,029,000 tons and 8,984,000 tons, respectively, delivered during those periods of 1971 and 1970.

Preliminary reports of stocks of raw and refined sugar held by all primary distributors on Sept. 30, 1972, indicate inventories amounted to 1,214,000 short tons, raw value, 318,000 tons less than a month earlier and 237,000 tons less than on Sept. 30 of last year. Beet processors' stocks of 417,000 tons were 162,000 tons less than a month earlier but about 5,000 tons more than on the same date a year earlier. Cane sugar refiners' stocks of raw and refined sugar were reported as 759,000 tons or 122,000 tons less than a month earlier and 211,000 tons less than a year earlier.

Regionally, reported deliveries of refined sugar by States of destination during January-August were 2.8 percent above those of the comparable period of 1971. Increases were reported in four of the five geographic regions with the West increasing the most--up 4.8 percent followed by the South up 4.2 percent, North Central up 3.1 percent and the New England up 2.3 percent. Reported deliveries to the mid-Atlantic region were down 1.3 percent.

January-August 1972 deliveries were larger to 34 States than in the first eight months of 1971 and smaller to 16. In 15 of the States, deliveries increased more than 100,000 hundredweight during the 1972 period as compared with that period of 1971--in eight of these States the increases exceeded 200,000 hundredweight and in four the increase exceeded 400,000 hundredweight. California had the largest increase 877,000 hundredweight, followed by Ohio which was up 749,000 hundredweight, Georgia up 419,000 hundredweight and Texas up 404,000 hundredweight. New York and Maryland with reported deliveries of 735,000 and 229,000 hundredweight less, respectively, had the largest declines.

The Department's Crop Reporting Board, based on conditions as of Oct. 1, 1972, estimates that the prospects for 1972 sugarbeet production improved an additional two percent during September. Production of beets

is now expected to total 27.7 million tons compared with 27.0 million tons produced last year and 26.4 million tons produced in 1970. Since last month, yield prospects have improved in Ohio, Michigan, Minnesota, Kansas and California and the indicated yield of 20.4 tons of sugarbeets per acre in 1972 compares with a yield of 20.2 tons in 1971 and 18.7 tons in 1970. Weather during September has been favorable for growth and development of sugarbeets and water supplies have been adequate in all irrigated producing areas. Sugarbeet harvesting is about on schedule in Minnesota, North Dakota, Texas and Kansas.

Based on Oct. 1 conditions, the Crop Reporting Board forecast mainland sugarcane production for sugar and seed at about 17.3 million tons, unchanged from a month earlier and 30 percent above 1971 crop production. The indicated yield of 28.8 tons of sugarcane per acre in 1972 compares with a yield of 25.3 tons per acre in 1971. Cane height in Louisiana is generally less than normal due to dry weather but stands are good. Sugarcane harvesting is already underway in both Louisiana and Florida.

In Hawaii, the prospects for sugarcane production were also unchanged from a month earlier and harvesting of the 1972 crop is proceeding about on schedule. Cane sugar production in Hawaii through Sept. 30, 1972, totaled 929,359 short tons, 96⁰ basis compared with 1,055,197 tons produced through Oct. 2, 1971.

Last month several interested sellers announced changes in their price quotations for refined sugar sold at wholesale in several of their sales territories to take effect Oct. 2, 1972. Since then several further announcements relating to these quotations have been made by interested sellers. On Sept. 26, 1972, a cane sugar refiner announced that to meet competition in the Southwest and Chicago-west territories its quoted prices for industrial sugars were being reduced .25 cent per pound from 12.20 cents to 11.95 cents per pound for the basis pack--100-pound paper bags.

On Sept. 27, 1972, a cane sugar refiner in the Southeast region announced that without changing its industrial price lists it would, effective Oct. 2, meet competition by offering off-invoice allowances on sales of all industrial sugars.

On Oct. 4, 1972, a cane sugar refiner announced that in the Chicago-west territory, effective immediately, its list price for bulk granulated sugar shipped in rail cars was being reduced .10 cent per pound to 11.85 cents per pound. At the same time, the announcement stated, firm orders placed with its Chicago sales office by Oct. 20, for shipment by close of business Oct. 31, will carry a competitive allowance of .30 cent per pound and effective opening of business Nov. 1, its price would return to 11.85 cents per pound. Other interested sellers in the region followed with announcements of similar price changes.

On Oct. 5, a cane sugar refiner announced that effective immediately in the Western Ohio-Lower Michigan territory prices for all industrial grades of refined sugar would be subject to a .20 cent per pound competitive allowance. The announcement stated that the allowance would be in effect on a day-to-day basis on orders for shipment no later than Oct. 31, 1972, and will be withdrawn without prior notice on or before Oct. 30, 1972. This would reduce the price for the basis pack in this region from 12.35 cents to 12.15 cents per pound.

Shown below are the price quotations for refined sugar sold at wholesale in the basis pack and in bulk, by regions, as of mid-October. Significant variations of actual prices from the quoted prices may be found in certain areas, reflecting competitive conditions.

PRICE QUOTATIONS IN CENTS PER POUND

<u>Price territories</u>	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast		
New England	13.15	12.55
New York-Philadelphia	13.15	12.55
Baltimore-Washington	13.15	12.55
Mid-Central	12.65	12.25
Western Ohio-Lower Michigan	12.15	11.75
Southeast	12.75/13.10	12.25/12.90
Gulf	12.20	11.95
Chicago-west	11.65/11.95	11.45/11.95
Intermountain Northwest	11.65	11.40
Pacific Coast	11.90	11.75

Actual prices in some cases differ substantially from quotations. During the post-freeze economic stabilization period (Phase II), increases in the ceiling prices of individual sellers of refined sugar must conform to the procedural requirements prescribed by the Cost of Living Council.

The U. S. average retail price for refined sugar sold in 5-pound paper bags during September 1972 was 13.88 cents per pound, up from 13.84 cents in August and up from 13.74 cents in September of last year, an increase of 1.0 percent for the 12-month period.

The spot price for raw sugar, duty paid and delivered to New York, as quoted on the New York Coffee and Sugar Exchange (No. 10 Bulk Contract) averaged 9.39 cents per pound during September, up from 9.33 cents in August and 8.57 cents during September 1971. During the first nine months of 1972 the spot price averaged 9.07 cents per pound, 100.4 percent of the average of the monthly price objectives for the period.

During the period Sept. 7-Oct. 12, 1972, the spot price remained steady at 9.40 cents per pound. On Oct. 13 the quotation weakened, falling to 9.35 cents, on Oct. 18 to 9.33 cents and on Oct. 19 to 9.30 cents per pound. On Oct. 25 the quotation was 9.30 cents and for the period Oct. 1-25 averaged 9.36 cents compared with 8.50 cents per pound during the same period of 1971.

The spot quotation for World bulk sugar f.o.b. and stowed at Greater Caribbean Ports, including Brazil (No. 11 Contract of the New York Coffee and Sugar Exchange) averaged 7.04 cents per pound during September 1972, up from 6.28 cents during August and 3.99 cents during September of last year.

The World price exhibited some weakness in early September, declining from 7.75 cents per pound on Sept. 1 to 6.20 cents on Sept. 12, but then a strengthening trend set in and the quotation rose to 7.70 cents by month-end. On Oct. 3 the quotation declined to 7.60 cents and to 7.30 cents on Oct. 5 and 6, but has been stronger since, rising from 7.40 cents on Oct. 10, to 7.65 cents on Oct. 19. On Oct. 25 the quotation was 7.15 cents and for the period Oct. 1-25 averaged 7.52 cents per pound compared with 4.17 cents during that period of last year.

ADMINISTRATIVE ACTIONS RELATING TO 1973 SUGAR SUPPLIESSUGAR REQUIREMENTS FOR 1973 PROPOSED:

The U. S. Department of Agriculture on Oct. 3 announced that consideration is being given to:

(1) A determination that the amount of sugar needed to meet requirements of consumers in the continental United States for Calendar year 1973 is 11.8 million short tons, raw value, and

(2) The establishment of annual quotas for domestic areas and foreign countries totaling that amount, and the determination and allocation of 650,000 and 192,000 ton deficits in the quotas for Puerto Rico and the Domestic Beet Sugar area, respectively.

Requirements for 1972 presently are established at 11.8 million tons after having been established initially at 11.2 million tons.

Excerpts from the substantive portion of the statement of Bases and Considerations contained in the Notice of Proposed Rule Making, which is set forth in form and language appropriate for issuance of a final order, are as follows:

"The distribution of quota sugar in the United States during the 12 months ended Aug. 31, 1972, amounted to 11,525,000 short tons, raw value. That quantity was about 300,000 tons more than the quantity distributed in the preceding 12-month period.

"Population is growing at an annual rate of 1.0 percent. Accordingly, population during Calendar Year 1973 should be about 1.35 percent greater than in the 12-month period ended Aug. 31, 1972. At recent per capita rates, distribution in 1973 might be expected to approximate 11,590,000 tons.

"The cane sugar refining industry customarily has refining losses of about 65,000 tons annually. Therefore, it would appear that new quota supplies of 11,650,000 tons could have the effect of maintaining refiners inventories of quota sugar at year end 1973 at the same level as at the beginning of the year.

"It now appears that refiners quota stocks at year end 1972 may be considerably higher than at the beginning of the year, mostly as a result of the larger marketings of new crop mainland cane sugar at year end to fill that area's quota. Some of these quota stocks shown as held by refiners may be in the form of constructive deliveries and actually be held by mainland cane mills. It is expected that the same marketing pattern by the mainland cane area will prevail in 1973. Physical stocks held by refiners at year end are expected to be near normal.

"During the first eight months of 1972, the domestic price of raw sugar fluctuated from a low of 8.76 cents per pound as an average for May to a high of 9.33 cents per pound as an average for August. The average for the eight-month period was 9.02 cents per pound or 6.6 percent more than the 8.46 cents per pound average for the first eight months of 1971. The price on Sept. 21 was 9.40 cents per pound, or 102.8 percent of the price referred to in Section 201 of the Act. In developing this determination, consideration has been given to maintaining prices in 1973 that

will carry out the price objective set forth in Section 201(b) of the Act.

"The price objective is a price for raw sugar which will maintain the same ratio between such price and the average of the parity index (1967=100) and the wholesale price index (1967=100) as the ratio that existed between (1) the simple average of the monthly price objective calculated for the period Sept. 1, 1970, through Aug. 31, 1971, under Section 201 of the Sugar Act as in effect immediately prior to the date of enactment of the Sugar Act Amendments of 1971 (8.55 cents per pound), and (2) the simple average of such two indexes for the same period (115.4). Adjustments shall be made in the determination of requirements during the period November through February whenever the simple average price for raw sugar over seven consecutive market days is three percent or more above or below the average price objective for the previous two calendar months. The percentage is increased to four percent for the March through October period.

"In consideration of these matters, it is determined that 11.8 million short tons, raw value, is the quantity of sugar needed to meet the requirements of consumers in the continental United States and to attain the price objective of the Act."

Pursuant to Section 202(d) (3) of the Sugar Act, no 1973 quotas have been established for Bolivia and Uganda since the aggregate imports of sugar into each country exceeded the aggregate exports of sugar from each country to countries other than the United States for the 24-month period ending June 30, 1972.

The notice of Proposed Rule Making is scheduled for publication in the Federal Register on Oct. 7, 1972. All persons are afforded the opportunity to submit written data, views and arguments on or before Oct. 19, 1972. They should be mailed to the Director, Sugar Division, Agricultural Stabilization and Conservation Service, U.S. Department of Agriculture, Washington, DC. 20250.

Proposed 1973 quotas for domestic areas and foreign countries are shown in the following table.

OTHER ADMINISTRATIVE ACTIONS

Oct. 6, 1972. The determination of fair and reasonable prices for the 1972 crop of Louisiana sugarcane was announced today by the U. S. Department of Agriculture.

The determination continues the sharing relationship and other provisions of the 1971 crop determination, except that references to price controls which are not now applicable under the economic stabilization program have been deleted, and the molasses payment to producers is to be based on 6.8 gallons (rather than 6.7 gallons) per ton of sugarcane to reflect the most recent 5-year average recovery. (See Oct. 12, 1972 Federal Register)

Oct. 11, 1972. Minimum wage rates for workers employed in the production, cultivation, and harvesting of sugarcane in Louisiana were announced today by the U. S. Department of Agriculture.

The determination announced today becomes effective on Oct. 23, 1972, and increases basic minimum wage rates established by the prior determination by 20 cents per hour for each class of worker. The determination expands the classification for skilled harvest workers to include transfer loader operators. (See Oct 14, 1972 Federal Register)

Other Administrative Actions, Continued

Oct. 13, 1972. The U. S. Department of Agriculture announced today that a regulation requiring that all shipments of imported sugar be weighed by persons not controlled, directly or indirectly, by any person having a direct financial interest in such sugar is not necessary to protect the interest of the United States, consumers of sugar, or the exporters or importers of sugar.

The Sugar Act of 1948 as amended in 1971 contained a new provision under Section 403 which reads as follows: "(c) Whenever the Secretary determines that such action is necessary to protect the interests of the United States; consumers of sugar, or the exporters or importers of sugar, he is authorized to require, in accordance with such rules and regulations as he may prescribe, any or all shipments of imported sugar to be weighed by persons not controlled, directly or indirectly, by any person having a direct financial interest in such sugar."

A public hearing was held in Washington, D. C. on February 29, 1972 at which all interested persons were given the opportunity to present their views and make recommendations.

The determination announced today is based on the record of that hearing. (See Oct. 18, 1972 Federal Register)

Production Area	:	:	:	:	:
	Basic	Temporary	Deficits	Total	
	quota	quotas and	and	quotas	
		prorations:	prorations	and	
		pursuant to		prorations	
		Sec.202(d)			
		1/			
Short tons, raw value					
Domestic beet area	3,692,000		-192,000	3,500,000	
Mainland cane area	1,643,000			1,643,000	
Hawaii	1,175,000			1,175,000*	
Puerto Rico	855,000		-650,000	205,000*	
Total domestic areas	7,365,000		-842,000	6,523,000	
Philippines	1,126,020	6,325	253,274	1,385,619*	
Dominican Republic	422,864	141,816	123,253	687,933	
Mexico	373,971	125,419	109,002	608,392	
Brazil	364,721	122,317	106,306	593,344	
Peru	260,987	87,527	76,070	424,584	
West Indies	136,109	45,647	39,672	221,428	
Ecuador	53,849	18,060	15,696	87,605	
Argentina	50,545	16,951	14,733	82,229	
Costa Rica	45,590	15,291	13,288	74,169	
Colombia	44,929	15,068	13,096	73,093	
Panama	42,617	14,292	12,421	69,330*	
Nicaragua	42,617	14,292	12,421	69,330	
Venezuela	40,635	13,628	11,844	66,107	
Guatemala	38,983	13,073	11,362	63,418	
El Salvador	28,411	9,528	8,281	46,220	
British Honduras	22,465	7,535	6,548	36,548	
Haiti	20,482	6,869	5,970	33,321	
Bahamas	17,839	5,982	5,200	29,021	
Honduras	7,929	2,660	2,311	12,900	
Paraguay	4,295	1,440	1,252	6,987	
Australia	165,842	45,552		211,394	
Republic of China	69,046	18,964		88,010	
India	66,403	18,238		84,641	
South Africa	46,912	12,885		59,797	
Fiji Islands	36,340	9,981		46,321	
Mauritius	24,447	6,715		31,162	
Swaziland	24,447	6,715		31,162	
Thailand	15,197	4,173		19,370	
Malawi	12,223	3,358		15,581	
Malagasy Republic	9,911	2,722		12,633	
Ireland	5,351			5,351*	
Total foreign	3,621,977	813,023	842,000	5,277,000	
Total	10,986,977	813,023	0	11,800,000	

1/ Prorations of the quotas withheld from Cuba, Southern Rhodesia, Bolivia and Uganda

* Direct-consumption limits in tons: Hawaii - 40,356; Puerto Rico - 169,000; Philippines - 59,920; Panama - 3,817; Ireland - 5,351

HIGHLIGHTS

of

STATISTICAL SERIES IN THIS ISSUE

1. September 1972 sugar deliveries for continental U. S. consumption 1,086,000 short tons, raw value (preliminary), down 69,000 tons from August 1972 and down 23,000 tons from September 1971. January-September 1972 deliveries 8,670,000 short tons, raw value (preliminary), up 192,000 tons from January-September 1971. Final data for August 1972 deliveries 1,155,000 short tons, raw value, previously published preliminary as 1,158,000 tons.
2. Primary distributors' stocks September 30, 1972 were 1,214,000 short tons, raw value (preliminary), down 237,000 tons from a year ago and down 318,000 tons from the end of August 1972. During September refiners' stocks decreased by 122,000 tons, beet processors' stocks by 162,000 tons, mainland cane processors' stocks by 34,000 tons while importers of direct-consumption sugar stocks remained about unchanged.
3. Charges to 1972 quotas through September 30, 1972, were 8,884,063 short tons, raw value, leaving a balance of 2,915,937 tons to be supplied within the 11,800,000 ton total.
4. Regionally, January-August deliveries, 1972 as compared with 1971 were up in 4 of the 5 regions: the increases-- the West 4.8 percent, the South 4.2 percent, the North Central 3.1 percent and the New England region 2.3 percent. Deliveries to the mid-Atlantic region were down 1.3 percent.
5. Through Sept. 30, 1972, imports of sweetened chocolate (for consumption at retail), candy and confectionery totaled just under 94 million pounds, or about 77 percent of the nine month quota through September 30 and about 54 percent of the 1972 calendar year quota. Imports in the first week of October increased total imports to about 96.6 million pounds or about 55 percent of the calendar year quota.

Table 1. Sugar supply and disposition by primary distributors, January-August 1972

Item	Beet proc- essors	Importers	Main- land cane proc- essors ^{1/}	Refiners Raw Refined	Net total
Supply					
1. Inventory Jan. 1, 1972	1,345,909	529	282,949	784,588 ^{2/}	2,686,837
2. Production and movement					
a. Received as direct-consumption sugar		60,331			62,958
b. Produced from beets or cane	1,503,907		435,281	4,235	
Less deliveries to refiners			601,712		1,341,711 ^{3/}
c. Receipts of raws by refiners				5,153,476 ^{4/}	
Less raws melted				5,373,346	-219,870 ^{5/}
d. Refined from raws melted				5,334,910	5,334,910
e. Adjustments	-209		-685	+457	-12,356
f. Sub-total	1,503,698	60,331	-167,116	-215,178	6,507,353
3. Net total supply	2,849,607	60,860	115,833	569,410	9,194,190

DISPOSITION						
4. Distribution for						
a. Quota purposes	2,271,120	45,668	46,340	7,059	5,213,463	7,583,650
b. Export		3			38,526	38,529
c. Livestock feed		12,235		47	16,062	28,344
d. Alcohol					11,883	11,883
e. Sub-total	2,271,120	57,906	46,340	7,106 ^{6/}	5,279,934 ^{6/}	7,662,406
5. Inventory August 31, 1972	578,487	2,954	69,493	562,304	318,546	1,531,784
6. Total distribution and inventory	2,849,607	60,860	115,833	569,410	5,598,480	9,194,190

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes mainland cane sugar not charged to quota: Raws, 135,363; Refined, 10,480; Total, 145,843

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 601,712 received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Refiners' inventories include mainland cane sugar not charged to quota: Raws, 4,543; Refined 0; Total 4,543.

Table 2. Receipts of quota-exempt and over-quota sugar included in Table 7. (Jan.-August 1972 and 1971)

Purpose	Refiners	Importers	Total
	1972	1971	1972
FOR EXPORT			
Brazil		6,446	6,446
Canada		3	5
Costa Rica	1,150	6,081	1,150
Dominican Republic	16,844	57,452	16,844
El Salvador	9,736	122	9,736
Nicaragua		809	809
Puerto Rico	469	513	469
Total	28,199	71,423	28,202
FOR LIVESTOCK			
Brazil	1,495	7,465	1,495
Dominican Republic		4,982	4,982
South Africa		183	183
Swaziland		45	45
United Kingdom		12,235	10,529
Total	1,495	12,675	13,730
FOR ALCOHOL			
Brazil		11,641	11,641
Dominican Republic		2,145	2,145
Total		13,786	13,786
HELD PENDING AVAILABILITY OF QUOTA			
Bahamas		61	61
Guatemala	1,621	6,578	1,621
South Africa	682		682
Swaziland		318	318
Venezuela		276	276
Total	2,303	7,233	2,303
IN CUSTOMS CUSTODY			
Colombia			5
Total			5
GRAND TOTAL	31,997	105,117	12,238
			10,539
			44,235
			115,656

Table 3. Distribution of sugar by primary distributors, January-August 1972 and 1971

Item	1972	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
<u>Continental United States</u>			
Refiners' raw	7,106	6,596	+510
Refiners' refined	5,279,934	5,256,292	+23,642
Sub-total	5,287,040	5,262,888	+24,152
Beet processors' refined	2,271,120	2,075,044	+196,076
Importers' direct consumption	57,906	84,693	-26,787
Mainland sugarcane processors'	46,340	46,113	+227
Total	7,662,406	7,468,738	+193,668
For: Export	38,529	68,002	-29,473
Livestock feed	28,344	27,688	+656
Alcohol	11,883	4,748	+7,135
Continental consumption 1/	7,583,650	7,368,300	+215,350
Puerto Rico	85,585	90,149	-4,564
Hawaii	26,217 ^{2/}	25,712	+505
1/ Includes deliveries for United States Military forces at home and abroad			
2/ Estimated			

Table 4. Stocks of sugar held by primary distributors in the continental United States, August 31, 1972 and 1971

Item	1972	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
Refiners' raw	562,304	539,219	+23,085
Refiners' refined	318,546	315,030	+3,516
Sub-total 1/	880,850	854,249	+26,601
Beet processors' refined	578,487	646,603	-68,116
Importers' direct consumption	2,954	17,172	-14,218
Mainland sugarcane processors'	69,493	111,276	-41,783
Total	1,531,784	1,629,300	-97,516
1/ Included mainland cane sugar not charged to quota: 1972 - Raws, 4,543; Refined, 0; Total, 4,543; 1971 - Raws, 4,546; Refined, 6,156, Total, 10,702.			

Table 5. Distribution of sugar by primary distributors in the continental United States, September and January - September 1972 and 1971

Item	1972	1971	
	September	Jan.-Sept.	September
<u>Short tons, raw value</u>			
Refiners	727,618	6,014,658	704,818
Beet processors' refined	350,241	2,621,361	405,185
Importers' direct consumption	7,508	65,414	13,151
Mainland sugarcane processors'	1,000 ^{2/}	47,340	171
Total	1,086,367	8,748,773	1,123,325
For: Export	n.a.	38,529	7,445
Livestock feed	n.a.	28,344	5,442
Alcohol	n.a.	11,883	951
Continental consumption 3/	1,086,367	8,670,017	1,109,487
1/ Preliminary 2/ Estimated 3/ Includes deliveries for U.S. military forces at home and abroad			

Table 6. Stocks of sugar held by primary distributors in the continental United States, September 30, 1972 and 1971

Item	1972 1/	1971	Change 1971 to 1972
<u>Short tons, raw value</u>			
Refiners' raw	493,256	685,343	-192,087
Refiners' refined	265,300	284,455	-19,155
Sub-total	758,556	969,798	-211,242
Beet processors' refined	416,698	411,777	+4,921
Importers' direct consumption	3,269 ^{2/}	17,090	-13,821
Mainland sugarcane processors'	35,000	51,542	-16,542
Total	1,213,523	1,450,207	-236,684
1/ Preliminary 2/ Estimated			

Table 7. Sugar receipts of refiners and importers by source of supply ^{1/} January-August 1972 and 1971

Source of supply	Raw sugar		Direct consumption		Total	
	1972	1971	1972	1971	1972	1971
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	37,093	43,306			37,093	43,306
Australia	59,123	107,581			59,123	107,581
Bahamas		10,063				10,063
Belgium				10		10
Brazil	570,102	562,972			570,102	562,972
British Honduras	33,619	11,904			33,619	11,904
Canada			4	5	4	5
China, Republic of	57,250	44,602			57,250	44,602
Colombia	58,062	48,159		5	58,062	48,164
Costa Rica	67,877	69,959			67,877	69,959
Denmark			10	10	10	10
Dominican Republic	546,965	615,454			546,965	615,454
Ecuador	47,388	54,018	9		47,397	54,018
El Salvador	50,283	38,625			50,283	38,625
Fiji Islands		15,332				15,332
French West Indies		57,155				57,155
Guatemala	69,869	59,840			69,869	59,840
Haiti	20,862	20,841			20,862	20,841
Honduras	13,328	6,391			13,328	6,391
India	69,937	64,415	10	3	69,947	64,418
Ireland			5,357	5,363	5,357	5,363
Mauritius	19,591				19,591	
Mexico	574,567	499,229	10	5	574,577	499,234
Netherlands				10		10
Nicaragua	54,511	66,262			54,511	66,262
Panama	40,790	31,196	857	75	41,647	31,271
Paraguay				10		10
Peru	251,737	229,016			251,737	229,016
Philippines	880,224	929,119	6,322	7,289	886,546	936,408
South Africa	57,682	62,472			57,682	62,472
Swaziland	14,076	7,312			14,076	7,312
Sweden			8	5	8	5
Thailand	19,053	11,027			19,053	11,027
United Kingdom			12,235	10,529	12,235	10,529
Venezuela	47,289	27,800			47,289	27,800
West Indies	96,506	115,524	7	1	96,513	115,525
Total	3,757,784	3,809,574	24,829	23,320	3,782,613	3,832,894
<u>Domestic</u>						
Hawaii	743,748	639,658	2,627 ^{2/}	3,325 ^{2/}	746,375	642,983
Puerto Rico	48,498	60,493	35,502	74,642	84,000	135,135
Total	792,246	700,151	38,129	77,967	830,375	778,118
Total offshore	4,550,030	4,509,725	62,958	101,287	4,612,988	4,611,012
Mainland cane area	605,948	609,390		3/	605,948	609,390
Acquired for reprocessing and samples	1,734	2,361			1,734	2,361
Grand total	5,157,712	5,121,476	62,958	101,287	5,220,670	5,222,763
^{1/} Includes sugar as detailed in Table 2. ^{2/} Refined sugar received by refiners						
^{3/} Refined sugar produced direct from cane by processor-refiner.						

Table 8. Mainland sugar: Production and quota charges January-August 1972 and 1971

Item	1972	1971	Change 1971 to 1972
Short tons, raw value			
<u>Production</u>			
Mainland cane	437,819	390,098	+47,721
Domestic beet	1,503,698	1,366,730	+136,968
Total	1,941,517	1,756,828	+184,689
<u>Quota charges</u>			
<u>Mainland cane:</u>			
Louisiana sugarcane processors			
For further processing	203,017	240,700	-37,683
For direct-consumption	2,353	3,070	-717
Louisiana processor-refiners	77,324	76,972	+352
Florida sugarcane processors	509,881	475,830	+34,051
Sub-total	792,575	796,572	-3,997
Beet processors	2,271,120	2,075,044	+196,076
Total	3,063,695	2,871,616	+192,079

Table 9. Status of 1972 quotas and charges as of September 30, 1972

Source of supply	Quotas and prorations	Total charges to quotas <u>1/2/</u>	Balance <u>2/</u>
<u>Short tons, raw value</u>			
Domestic beet sugar	3,400,000	2,621,000	779,000
Mainland cane sugar	1,643,000	830,000	813,000
Hawaii	1,218,238	878,904	339,334
Puerto Rico	175,000	131,074	43,926
Total	6,436,238	4,460,978	1,975,260
Republic of the Philippines	1,401,761	1,042,933	358,828
Argentina	85,689	37,589	48,100
Australia	210,797	174,067	36,730
Bahamas	61	61	
Bolivia	54	54	
Brazil	618,304	617,252	1,052
British Honduras	38,085	36,468	1,617
China, Republic of	87,763	60,895	26,868
Colombia	76,168	58,063	18,105
Costa Rica	99,200	96,379	2,821
Dominican Republic	716,873	614,794	102,079
Ecuador	91,289	54,511	36,778
El Salvador	48,231	46,658	1,573
Fiji Islands	46,190	18,478	27,712
Guatemala	84,128	84,128	
Haiti	23,000	22,614	386
Honduras	17,495	17,495	
India	84,403	69,934	14,469
Ireland	5,351	5,351	
Malagasy Republic	12,597		12,597
Mauritius	31,074	31,074	
Mexico	633,985	630,325	3,660
Nicaragua	72,346	64,651	7,695
Panama	43,500	41,933	1,567
Paraguay	7,281		7,281
Peru	442,444	308,018	134,426
South Africa	59,628	59,628	
Swaziland	31,074	31,074	
Thailand	19,316	19,316	
Uganda	0		
Venezuela	68,887	47,284	21,603
West Indies	206,788	132,058	74,730
Total foreign	5,363,762	4,423,085	940,677
Grand total	11,800,000	8,884,063	2,915,937

1/ Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered or authorized for entry.

2/ Direct-consumption charges and balances: Hawaii 3,111 and 35,535; Panama 856 and 1,567; Philippines 8,059 and 51,861; Puerto Rico - 41,506 and 124,994; Ireland 5,351 and 0.

Table 10. Quota-exempt and over-quota sugar authorized for entry as of September 30, 1972 1/

Country	Re-export	Feed	Alcohol	For refining under bond	Total
<u>Short tons, raw value</u>					
Australia	1,176		5,250		6,426
Brazil		1,495			1,495
Canada	3				3
Costa Rica	1,150				1,150
Dominican Republic	16,844				16,844
El Salvador	9,736				9,736
Guatemala				1,621	1,621
South Africa				682	682
Swaziland				1,350	1,350
Thailand				127	127
United Kingdom		12,235			12,235
Total	28,909	13,730	5,250	3,780	51,669

1/ In addition: (a) Under provisions of Sec. 212, 222 tons were entered as liquid sugar in small containers: 78 tons as the first ten tons;

(b) Raw sugar was brought in for refining and return to: Puerto Rico - 469 tons.

(c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 31; Nicaragua 5,720.

Table 11. - Primary distribution of sugar, continental United States, by States, August 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{}$					
<u>New England</u>					
Connecticut	111,380		4		111,384
Maine	55,850		2,016		57,866
Massachusetts	481,242		14,993		496,235
New Hampshire	75,439		806		76,245
Rhode Island	36,778		803		37,581
Vermont	29,804				29,804
Sub-total	790,493		18,622		809,115
<u>Mid-Atlantic</u>					
New Jersey	942,149		36,252		978,401
New York	1,295,367	16,637	33,897		1,345,901
Pennsylvania	1,358,059	15,735	20,123		1,393,917
Sub-total	3,595,575	32,372	90,272		3,718,219
<u>North Central</u>					
Illinois	773,606	1,373,912		17,834	2,165,352
Indiana	419,670	176,559	400		596,629
Iowa	64,077	215,038			279,115
Kansas	29,255	123,535			152,790
Michigan	360,865	486,960			847,825
Minnesota	44,195	310,938			355,133
Missouri	103,127	155,867			258,994
Nebraska	22,089	156,187			178,276
North Dakota	838	43,118			43,956
Ohio	1,202,656	278,200	400		1,481,256
South Dakota	1,833	41,689			43,522
Wisconsin	156,661	367,459			524,120
Sub-total	3,178,872	3,729,462	800	17,834	6,926,968
<u>Southern</u>					
Alabama	293,825			1,640	295,465
Arkansas	138,487	17,000			155,487
Delaware	149,416	-1,986			147,430
District of Columbia	44,274				44,274
Florida	470,854			83,265	554,119
Georgia	756,341			1,866	758,207
Kentucky	247,308				247,308
Louisiana	401,983		369	9	402,361
Maryland	506,130	1	8,957		515,088
Mississippi	142,216			400	142,616
North Carolina	459,117		1,205		460,322
Oklahoma	118,063	40,401			158,464
South Carolina	197,868			831	198,699
Tennessee	428,353			826	429,179
Texas	877,699	167,363		1,380	1,046,442
Virginia	347,371		3,776		351,147
West Virginia	76,957				76,957
Sub-total	5,656,262	222,779	14,307	90,217	5,983,565
<u>Western</u>					
Alaska	2,844	5,942			8,786
Arizona	38,607	69,012			107,619
California	976,147	2,191,635	15,850		3,183,632
Colorado	24,441	164,305			188,746
Idaho	3,078	44,311			47,389
Montana	8,357	37,511			45,868
Nevada	7,575	6,312			13,887
New Mexico	7,113	26,009			33,122
Oregon	65,010	134,787			199,797
Utah	10,002	69,772			79,774
Washington	63,071	240,203			303,274
Wyoming	6,259	14,272			20,531
Sub-total	1,212,504	3,004,071	15,850		4,232,425
Grand total	14,433,706	6,988,684	139,851	108,051	21,670,292

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-August 1972

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	830,341	800	3,216		834,357
Maine	350,909	1,000	10,240	2,016	364,165
Massachusetts	3,513,124	18,890	92,527		3,624,541
New Hampshire	477,860		7,378	1,008	486,246
Rhode Island	279,617	2,900	9,423	1,008	292,948
Vermont	159,743				159,743
Sub-total	5,611,594	23,590	122,784	4,032	5,762,000
Mid-Atlantic					
New Jersey	6,669,887	39,236	132,570		6,841,693
New York	9,734,629	339,340	257,192	5,686	10,336,847
Pennsylvania	9,216,269	164,355	167,657	3,024	9,551,305
Sub-total	25,620,785	542,931	557,419	8,710	26,729,845
North Central					
Illinois	5,554,987	9,706,105	7,600	41,756	15,310,448
Indiana	2,677,385	1,119,504	2,400		3,799,289
Iowa	525,473	1,237,493			1,762,966
Kansas	302,972	853,925		30	1,156,927
Michigan	2,473,361	3,122,613			5,595,974
Minnesota	315,723	1,728,083			2,043,806
Missouri	2,285,438	1,251,852			3,537,290
Nebraska	165,094	1,009,996			1,175,090
North Dakota	9,466	249,249			258,715
Ohio	6,263,574	2,568,897	10,118		8,842,589
South Dakota	15,830	217,962			233,792
Wisconsin	1,101,154	2,069,210			3,170,364
Sub-total	21,690,457	25,134,889	20,118	41,786	46,887,250
Southern					
Alabama	1,832,189			13,157	1,845,346
Arkansas	855,791	112,783		1	968,575
Delaware	1,271,038	0*	1,200		1,272,238
District of Columbia	288,026	1,000			289,026
Florida	3,488,401			754,200	4,242,601
Georgia	5,019,570		369	25,259	5,045,198
Kentucky	1,659,559				1,659,559
Louisiana	2,808,065		1,475	9,391	2,818,931
Maryland	3,340,079	14,689	54,084		3,408,852
Mississippi	1,076,816			3,065	1,079,881
North Carolina	2,964,709		8,862	9,072	2,982,643
Oklahoma	932,027	286,189		7	1,218,223
South Carolina	1,530,886			5,895	1,536,781
Tennessee	2,867,540	360		5,852	2,873,752
Texas	6,064,192	1,374,679		13,259	7,452,130
Virginia	2,156,074		43,064		2,199,138
West Virginia	513,087	8,399			521,486
Sub-total	38,668,049	1,798,099	109,054	839,158	41,414,360
Western					
Alaska	19,131	19,806			38,937
Arizona	244,607	415,934			660,541
California	5,047,355	9,994,684	25,000		15,067,039
Colorado	137,069	1,080,816			1,217,885
Idaho	24,445	205,153			229,598
Montana	46,727	198,059			244,786
Nevada	44,021	39,982			84,003
New Mexico	47,505	159,994			207,499
Oregon	460,136	925,252	5,400		1,390,788
Utah	73,022	449,227			522,249
Washington	438,933	1,381,312	12,600		1,832,845
Wyoming	23,210	81,137			104,347
Sub-total	6,606,161	14,951,356	43,000		21,600,517
Grand total	98,197,046	42,450,865	852,375	893,686	142,393,972

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis. * Beet sugar previously reported as delivered to Delaware should have been reported as delivered to South Dakota.

Table 13 - Primary distribution of sugar, continental United States, by states, January-August 1972 and 1971

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1972	1971	1972	1971	1972	1971
Thousands of hundredweights ^{2/}						
New England						
Connecticut	830	866	1		834	884
Maine	351	360	1		364	366
Massachusetts	3,513	3,567	19	6	3,625	3,622
New Hampshire	478	309			486	316
Rhode Island	279	277	3		293	286
Vermont	160	157			160	157
Sub-total	5,611	5,536	24	6	5,762	5,631
Mid-Atlantic						
New Jersey	6,670	6,269	39	2	6,842	6,679
New York	9,735	10,510	340	232	10,337	11,072
Pennsylvania	9,216	8,947	164	115	9,551	9,341
Sub-total	25,621	25,726	543	349	26,730	27,092
North Central						
Illinois	5,555	6,247	9,706	8,751	15,310	15,026
Indiana	2,677	2,794	1,119	866	3,799	3,662
Iowa	525	541	1,238	1,146	1,763	1,687
Kansas	303	348	854	854	1,157	1,202
Michigan	2,473	2,581	3,123	2,835	5,596	5,416
Minnesota	316	384	1,728	1,689	2,044	2,073
Missouri	2,286	2,485	1,252	1,185	3,538	3,675
Nebraska	165	139	1,010	969	1,175	1,108
North Dakota	10	12	249	273	259	285
Ohio	6,264	6,119	2,569	1,972	8,843	8,094
South Dakota	16	14	218	221	234	235
Wisconsin	1,101	1,219	2,069	1,775	3,170	2,994
Sub-total	21,691	22,883	25,135	22,536	46,888	45,457
Southern						
Alabama	1,832	1,810			1,845	1,818
Arkansas	856	902	113	56	969	958
Delaware	1,271	1,129			1,272	1,130
District of Columbia	288	317	1		289	317
Florida	3,488	3,212			4,242	3,931
Georgia	5,019	4,598			5,045	4,626
Kentucky	1,660	1,583			1,660	1,583
Louisiana	2,808	2,444			2,819	2,455
Maryland	3,340	3,532	15		3,409	3,638
Mississippi	1,077	1,021			1,080	1,022
North Carolina	2,965	2,854			2,983	2,868
Oklahoma	932	916	286	219	1,218	1,135
South Carolina	1,531	1,500			1,537	1,506
Tennessee	2,868	2,923	*		2,874	2,930
Texas	6,064	5,671	1,375	1,342	7,452	7,048
Virginia	2,156	2,097			2,199	2,197
West Virginia	513	570	8	16	521	588
Sub-total	38,668	37,079	1,798	1,633	41,414	39,750
Western						
Alaska	19	15	20	31	39	46
Arizona	245	231	416	363	661	594
California	5,047	4,754	9,995	9,407	15,067	14,190
Colorado	137	146	1,081	1,055	1,218	1,201
Idaho	24	26	205	224	229	250
Montana	47	33	198	198	245	231
Nevada	44	38	40	40	84	78
New Mexico	48	46	160	146	208	192
Oregon	460	422	925	997	1,390	1,425
Utah	73	69	449	467	522	536
Washington	439	475	1,381	1,268	1,833	1,782
Wyoming	23	23	81	66	104	89
Sub-total	6,606	6,278	14,951	14,262	21,600	20,614
Grand total	98,197	97,502	42,451	38,786	142,394	138,544

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 14. Sugar prices

Year and month	Raw cane sugar—spot price		Quota premium and discount	Refined beet sugar - quoted (wholesale, gross) 4/		
	Domestic	World		Eastern	Chicago—West	Pacific Coast
	sugar at NY:	sugar 2/				
	1/duty paid					
Cents per pound						
1967-71 monthly	7.83	3.12	+3.67	10.51	10.51	10.55
1970 monthly average	8.07	3.75	+3.19	11.08	11.08	10.79
1971 " "	8.52	4.52	+2.87	11.59	11.59	11.37

1971

October	8.52	4.18	+3.28	11.60	11.60	11.40
November	8.63	4.20	+3.37	11.60	11.60	11.40
December	8.84	5.95	+1.83	11.60	11.60	11.40

1972 *

January	9.10	8.25	-0.21	11.69	11.69	11.40
February	9.02	8.62	-0.66	11.90	11.90	11.40
March	9.16	8.73	-0.65	11.90	11.90	11.40
April	8.89	7.29	+0.52	11.90	11.90	11.70
May	8.76	7.01	+0.66	11.90	11.90	11.70
June	8.77	6.58	+1.10	11.90	11.90	11.70
July	9.17	5.58	+2.49	11.90	11.90	11.70
August	9.33	6.28	+1.96	11.90	11.90	11.70
September	9.39	7.04	+1.18	11.90	11.90	11.70

Last 12-month average	8.96	6.64	+1.24	11.81	11.81	11.55
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	:	Refined cane sugar—quoted wholesale (gross) <u>4/</u>						:				
Year and month	:	North	:	South	:	Chicago-	:	Pacific	:	Retail		
	:	East	:	East	:	Gulf	:	West	:	Coast	:	U.S.
		Cents per pound										

1967-71 Monthly average	11.47	11.05	10.76	10.53	10.55	12.67
1970 Monthly average	11.97	11.41	11.04	11.08	10.79	12.97
1971 " "	12.48	12.07	11.57	11.59	11.37	13.61

1971

October	12.60	12.20	11.70	11.60	11.40	13.74
November	12.60	12.20	11.70	11.60	11.40	13.74
December	12.60	12.20	11.70	11.60	11.40	13.74

1972

January	12.81	12.46	11.96	11.69	11.40	13.76
February	13.00	12.70	12.20	11.90	11.40	13.82
March	13.00	12.74	12.20	11.90	11.40	13.90
April	13.20	12.90	12.20	11.90	11.70	13.94
May	13.20	12.76	12.20	11.90	11.70	13.96
June	13.20	12.75	12.20	11.90	11.70	13.88
July	13.20	12.80	12.20	11.90	11.70	13.86
August	13.20	13.10	12.20	11.90	11.70	13.84
September	13.20	13.10	12.20	11.90	11.70	13.88

Last 12-month average	12.98	12.66	12.06	11.81	11.55	13.84
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1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cents per pound.

2/ Spot prices are for bulk sugar under Contract No. 11, which, beginning Jan. 1, 1971, replaces Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports, including Brazil.

3/ The No. 10 "domestic bulk" contract has been adjusted by deducting duty (.625c), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 230, July 1971, pages 6 to 23. * World sugar price quotations for February, March and August 1972 revised; quota premium and discount for February, March, July and August 1972 revised.

Table 15. Wholesale price quotations for sugar, dextrose and corn sirup

Period	Refined sugar : wholesale : North-east 1/	Dextrose : N.Y. 2/	Corn sirup : New York 3/	Dextrose : relative to refined sugar	Corn sirup : relative to refined sugar
	Quoted : Dry 4/ : basis 1/	Quoted : Dry 4/ : basis 1/	Quoted : Dry 4/ : basis 1/	Quoted : Dry 4/ : basis 1/	Quoted : Dry 4/ : basis 1/
	Cents per pound				Percent
Average 1967-71	11.47	9.02	9.81	6.63	8.26
1970	11.97	9.38	10.20	6.79	8.46
1971	12.48	9.85	10.71	7.04	8.77
1971					
October	12.60	9.91	10.77	7.37	9.18
November	12.60	9.91	10.77	7.37	9.18
December	12.60	9.91	10.77	3.68	4.58
1972					
January	12.81	9.80	10.65	4.15	5.17
February	13.00	9.20	10.00	4.15	5.17
March	13.00	9.20	10.00	4.15	5.17
April	13.20	9.23	10.03	4.15	5.17
May	13.20	9.25	10.05	4.15	5.17
June	13.20	9.25	10.05	4.68	5.83
July	13.20	9.25	10.05	5.13	6.39
August	13.20	9.20	10.00	5.13	6.39
September	13.20	9.20	10.00	5.13	6.39
Last 12-month average	12.98	9.44	10.26	4.94	6.15
1/ Gross basis price in 100-pound bags subject to a 2 percent discount.					
2/ Hydrate, commercial 600 bag carload f.o.b., N.Y.					
3/ For regular conversion sirup (38-49 D.E.) in tanks New York, NY., quoted as 43° Baume unmixed					
4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.					

Table 16. Refined sugar production and month-end stocks

Period	Production : Cane : sugar : refiners	Beet : sugar proc- : essors	Month-end stocks 1/ : Cane : sugar : refiners	Beet : sugar : processors
	1,000 short tons, raw value			
1967-71 monthly average	632	260	280	1,134
1970 monthly average	637	293	254	1,144
1971 monthly average	656	286	303	1,159
1971				
October	654	575	284	705
November	554	725	256	1,131
December	637	593	273	1,343
1972				
January	605	477	282	1,604
February	572	230	333	1,640
March	707	164	318	1,482
April	592	144	350	1,390
May	667	147	343	1,248
June	752	91	342	1,011
July	660	121 ₂ /	326 ₂ /	823
August	758	130	319 ₂ /	585
September 3/	675	188	265	417
Last 12-month average	653	299	308	1,115

1/ Includes over-quota and quota exempt.

2/ Revised

3/ Preliminary

COMPANY NAME AND ADDRESS, FACTORY LOCATION OF CANE SUGAR REFINERS, BEET AND CANE SUGAR PROCESSORS, AND IMPORTERS OF DIRECT CONSUMPTION SUGAR - CONTINENTAL UNITED STATES, HAWAII, and PUERTO RICO

<u>Company name & address</u>	<u>Factory location</u>	<u>Company name & address</u>	<u>Factory location</u>
<u>CANE SUGAR REFINERS</u>			
Amstar Corporation 1251 Avenue of the Americas New York, N. Y. 10020	Baltimore, Md. Boston, Mass. Brooklyn, N.Y. Chalmette, La. Philadelphia, Pa.	The National Sugar Refining Co. Two Pennsylvania Plaza New York, N.Y. 10001	Philadelphia, Pa.
J. Aron & Company, Inc. 336 Magazine Street New Orleans, La. 70130	Supreme, La.	PepsiCo, Inc. Purchase, N.Y. 19577	Long Island City, N.Y.
California & Hawaiian Sugar Company One California Street San Francisco, Calif. 94106	Crockett, Calif. Aiea, (near Honolulu) Hawaii	Corn Industrial CPC International, Inc. International Plaza Englewood Cliffs, N.J. 07632	Yonkers, N.Y.
Colonial Sugars Co. 500 Fifth Avenue New York, N. Y. 10036	Gramercy, La.	Revere Sugar Refinery 333 Medford Street Charlestown, Mass. 02129	Charlestown, Mass.
Florida Sugar Refinery, Inc. 500 Fifth Avenue New York, N.Y. 10036	Belle Glade, Fla.	Savannah Sugar Refining Corp. P.O. Box 339 Savannah, Ga. 31402	Port Wentworth, Ga. Clewiston, Fla.
Glades County Sugar Grower Coop. Assoc. P.O. Box 727 Moore Haven, Fla. 33471	Moore Haven, Fla.	The South Coast Corp. 1420 Carondelet Building New Orleans, La. 70130	Mathews, La.
Godchaux-Henderson Sugar Co. Inc. P.O. Drawer 1667 Mobile, Alabama 36601	Reserve, La.	Southdown Lands, Inc. 1221 Commerce Bldg. P.O. Box 52378 New Orleans, La. 70150	Houma, La.
Imperial Sugar Co. P.O. Box 9 Sugar Land, Texas 77478	Sugar Land, Texas	SuCrest Corp. 120 Wall Street New York, N.Y. 10005	Brooklyn, N.Y. Chicago, Ill.
Industrial Sugars, Inc. 500 Fifth Avenue New York, N.Y. 10036	St. Louis, Mo.		
Maine Sugar Industries, Inc. Easton, Maine 04740	Easton, Maine		

BEET SUGAR PROCESSORS

The Amalgamated Sugar Co. P.O. Box 1520 First Security Bank Bldg. Ogden, Utah 84402	Mini-Cassia, Idaho Nampa, Idaho Nyssa, Oreg. Twin Falls, Idaho	American Crystal Sugar Co. Boston Building P. O. Box 419 Denver, Colo. 80201	Clarksburg, Calif. Crookston, Minn. Drayton, N.D. East Grand Forks, Minn. Mason City, Iowa Moorhead, Minn. Rocky Ford, Colo.
Amstar Corporation Spreckels Sugar Division 2 Pine Street San Francisco, Calif. 94106	Chandler, Ariz. Manteca, Calif. Mendota, Calif. Spreckels, Calif. Woodland, Calif.	Buckeye Sugars, Inc. Ottawa, Ohio 45875	Ottawa, Ohio

continued

<u>Company name & address</u>	<u>Factory location</u>	<u>Company name & address</u>	<u>Factory location</u>
<u>BEET SUGAR PROCESSORS (cont'd)</u>			
The Great Western Sugar Company Sugar Building P. O. Box 5308 Denver, Colo. 80217 (Also See Northern Ohio Sugar Co.)	Bayard, Nebr. Billings, Mont. Brighton, Colo. Eaton, Colo. Ft. Morgan, Colo. Gering, Nebr. Goodland, Kan. Greeley, Colo. Johnstown, Colo. Longmont, Colo. Loveland, Colo. Lovell, Wyo. Mitchell, Nebr. Ovid, Colo. Scottsbluff, Nebr. Sterling, Colo.	Michigan Sugar Co. 9th floor Second National Bank Bldg. P. O. Box 1091 Saginaw, Mich. 48606 Monitor Sugar Co. 2600 S. Euclid Ave. Bay City, Mich. 48706 Northern Ohio Sugar Co. (Subsidiary of The Great Western Sugar Co.) Sugar Building P. O. Box 5308 Denver, Colo. 80217	Caro, Mich. Carrollton, Mich. Croswell, Mich. Sebewaing, Mich. Bay City, Mich. Findlay, Ohio Fremont, Ohio Betteravia, Calif. Garland, Utah Idaho Falls, Idaho Moses Lake, Wash. Toppenish, Wash.
Holly Sugar Corp. P. O. Box 1052 Holly Sugar Building Colorado Springs, Colo. 80901	Brawley, Calif. Delta, Colo. Hamilton City, Calif. Hereford, Tex. Santa Ana, Calif. Sidney, Mont. Torrington, Wyo. Tracy, Calif. Worland, Wyo.	Union Sugar Div. Consol. Foods Corp. 230 California Street San Francisco, Calif. 94111 Utah-Idaho Sugar Co. 200 Beneficial Life Bldg. 47 West South Temple P. O. Box 2010 Salt Lake City, Utah 84110	
<u>MAINLAND SUGAR CANE PROCESSORS</u>			
Albania Sugar Co. Inc. Jeanerette, La. 70544	Jeanerette, La.	Cajun Sugar Coop. Inc. 115 N. Pershing St. New Iberia, La. 70560	New Iberia, La.
Alma Plantation, Ltd. Lakeland, La. 70752	Lakeland, La.	Caldwell Sugars Coop. Inc. RFD Thibodaux, La. 70301	Thibodaux, La.
J. Aron & Company, Inc. Supreme, La. 70396	Supreme, La. ^{1/}	Colombia Sugar Company Box 344 Franklin, La. 70538	Franklin, La.
Atlantic Sugar Association P. O. Box 370 Belle Glade, Fla. 33430	15 miles east of Belle Glade, Fla.	Cora-Texas Mfg. Co., Inc. P. O. Box 248 White Castle, La. 70788	White Castle, La. ^{2/}
Billeaud Sugar Company P. O. Box 98 Broussard, La. 70518	Broussard, La.	Dugas & LeBlanc, Ltd. Paincourtville, La. 70391	Paincourtville, La. (Westfield mill)
Breaux Bridge Sugar Coop. Inc. P. O. Box 236 Breaux Bridge, La. 70517	Breaux Bridge, La.	Duhe & Bourgeois Sugar Co. P. O. Box 648 Jeanerette, La. 70544	Jeanerette, La. ^{2/}
Wm. T. Burton Industries, Inc. White Castle, La. 70788	White Castle, La. (Cedar Grove mill)		
Caire & Graugnard P. O. Box 7 Edgard, La. 70049	Edgard, La. (Columbia mill) ^{2/}		

^{1/} Also produce and market sugar for direct consumption

^{2/} Also refines sugar

MAINLAND SUGARCANE PROCESSORS (cont'd)

<u>Company name & address</u>	<u>Factory location</u>	<u>Company name & address</u>	<u>Factory location</u>
Evan Hall Sugar Coop. Inc. PO Box 431 Donaldsonville, La. 70346	McCall, La.	Poplar Grove Pltg. & Rfg Co. Inc. Port Allen, La. 70767	Port Allen, La.
		St. James Sugar Coop., Inc. St. James, La. 70086	St. James, La.
Frisco Cane Co. Inc. Reserve, La. 70084	Reserve, La. (San Francisco mill) 2/	St. Mary Sugar Coop. Inc. PO Box 269 Jeanerette, La. 70544	Jeanerette, La.
Glades County Sugar Growers Coop. Assn. 1/ PO Box 727 Moore Haven, Fla. 33471	Moore Haven, Fla.	Savoie Industries, Inc. Belle Rose, La. 70341	Belle Rose, La. (Lula mill)
Glenwood Coop., Inc. Napoleonville, La. 70390	Napoleonville, La.	South Coast Corp Carondelet Building New Orleans, La. 70130	Franklin, La. (Oaklawn mill) Mathews, La. (Georgia mill) 1/ Montegut, La. (Terrebonne mill) Raceland, La. 2/ (Raceland mill)
Gulf & Western Food Products Co. Okeelanta Sugar Division PO Box 86 South Bay, Fla. 33493	South Bay, Fla.	Southdown Lands, Inc. 1221 Commerce Bldg. PO Box 52378 New Orleans, La. 70150	Houma, La. 1/ (Southdown mill) Thibodaux, La. (Greenwood mill) Vacherie, La. (Armant mill)
Helvetia Sugar Coop. Inc. Route 1 Convent, La. 70723	Convent, La.	Sterling Sugars, Inc. PO Box 572 Franklin, La. 70538	Franklin, La.
Iberia Sugar Coop. Inc. PO Box 1389 New Iberia, La. 70561	New Iberia, La.	Sugar Cane Growers Coop. of Florida PO Box 426 Belle Glade, Fla. 33430	Belle Glade, Fla.
LaFourche Sugar Co. PO Box 555 Thibodaux, La. 70301	Thibodaux, La. (Leighton mill)	J. Supple's Sons Pltg. Co. Ltd. Bayou Goula, La. 70716	Bayou Goula, La. (Catherine mill) 2/
Harry L. Laws & Co. Inc. Brusly, La. 70719	Brusly, La. (Cinclare mill)	Talisman Sugar Corp. PO Box 814 Belle Glade, Fla. 33430	17 miles south of South Bay, Fla.
Levert-ST. John, Inc. Room 100 2515 Canal St. New Orleans, La. 70119	St. Martinville, La. (St. John mill)	United States Sugar Corp. PO Drawer 1207 Clewiston, Fla. 33440	Clewiston, Fla. Bryant, Fla.
Louisiana State Penitentiary Angola Factory Angola, La. 70712	Angola, La.	Valentine Sugars, Inc. R.F.D. 1 Lockport, La. 70374	Lockport, La.
Louisiana State University Audubon Sugar Factory Baton Rouge, La. 70803	Baton Rouge, La.	Vida Sugars, Inc. PO Box 336 Loreauville, La. 70552	Loreauville, La.
Louisa Sugar Coop. Inc. Louisa, La. 70553	Louisa, La.	A. Wilbert's Sons Lbr. & Sh. Co. P.O. Box 540 Plaquemine, La. 70764	Plaquemine, La. (Myrtle Grove mill)
Meeker Sugar Coop., Inc. Meeker Rural Station Lecompte, La. 71346	LeCompte, La.		
Milliken & Farwell, Inc. Port Allen, La. 70767	Port Allen, La.		
Osceola Farms Company PO Box 679 Pahokee, Fla. 33476	on Route 98-7 miles east of Canal Point, Fla.		
M.A. Patout & Son, Ltd. Route 1, Box 288 Jeanerette, La. 70544	Jeanerette, La. (Enterprise mill)		

1/ Also produce and market sugar for direct consumption

2/ Also refines sugar

HAWAII

All but one of the plantations in the Hawaiian Islands are corporate entities. To facilitate the actual production of sugar, all plantations but one are represented by agents or a parent company in Honolulu. Several have mainland offices. Controlling interest in some plantations is held by an agency or parent company; other plantations are merely clients.

The agencies in Hawaii, plantations they represent and the Post Office address, indicating the island on which each is located, are as follows:

<u>Agency</u>	<u>Plantation name and address</u>	<u>Agency</u>	<u>Plantation name and address</u>
Alexander & Baldwin, Ltd. PO Box 3440 Honolulu, Hawaii 96801	Hawaiian Commercial & Sugar Co. Puunene, Maui 96784	C. Brewer & Co. Ltd. (Cont'd)	Hilo Coast Processing Co.* Mauna Kea Sugar Co. Inc.* Hilo, Hawaii 96720
	McBryde Sugar Co. Ltd. Eleele, Kauai 96705		Pepeekeo Sugar Co.* Papaikou, Hawaii 96781
Amfac, Ind. PO Box 3230 Honolulu, Hawaii 96801	Kekaha Sugar Co. Ltd. Kekaha, Kauai 96752		Olokele Sugar Co. Ltd. Kaunakakai, Kauai 96747
	Lihue Plantation Co. Ltd. Lihue, Kauai 96766		Paauhau Sugar Co., Ltd. Paauhau, Hawaii 96775
	Oahu Sugar Co., Ltd. Waipahu, Oahu 96797	Castle & Cooke, Inc. PO Box 2990 Honolulu, Hawaii 96802	Wailuku Sugar Co. Wailuku, Maui 96793
	Puna Sugar Co. Ltd. Keaau, Hawaii 96749		Kohala Sugar Co. Hawi, Hawaii 96719
	Pioneer Mill Co., Ltd. Lahaina, Maui 96761	Thec. H. Davies & Co. Ltd. PO Box 3020 Honolulu, Hawaii 96802	Waialua Sugar Co., Inc. Waialua, Oahu 96791
			Hamakua Mill Co., Paauilo, Hawaii 96776
Bishop Trust Co. Ltd. Honolulu, Hawaii 96802	Gay & Robinson Makaweli, Kauai 96769		Honokaa Sugar Co. Haina, Hawaii 96709
			Laupahoehoe Sugar Co. Papaaloa, Hawaii 96780
C. Brewer & Co. Ltd. PO Box 3470 Honolulu, Hawaii 96801	Hawaiian Agricultural Co. Grove Farm Co. Inc. Pahala, Hawaii 96777		Grove Farm Co., Inc. Puhi, Kauai 96766
	Hutchinson Sugar Co. Ltd. Naalehu, Hawaii 96772		

* Sugarcane milling company cooperatively owned by United Cane Planters Cooperative and Mauna Kea Sugar Company and Pepeekeo Sugar Company

PUERTO RICO

<u>Sugarcane processors</u>	<u>Central</u>	<u>Sugarcane processors</u>	<u>Central</u>
The New Central Aguirre Puerto Rico Land Administration Aguirre, Puerto Rico 00608	Aguirre <u>1/</u> Cortada	The New Central Mercedita, Inc. Puerto Rico Land Administration Mercedita, Puerto Rico 00715	Mercedita
The New Central Eureka Puerto Rico Land Administration P. O. Box 409 Mayaguez, Puerto Rico 00708	Eureka	Land Authority of Puerto Rico P. O. Box 9745 Santurce, Puerto Rico 00908	Cambalache Fajardo Los Canos Plata Roig Coloso
The New Central Guanica Puerto Rico Land Administration Ensenada, Puerto Rico 00647	Guanica <u>2/</u>	Central San Francisco Box 5 Yauco, Puerto Rico 00768	San Francisco <u>1/</u>
The New Central Igualdad Puerto Rico Land Administration P. O. Box 599 Mayaguez, Puerto Rico 00708	Igualdad	<u>REFINERS</u>	
The New Central Juncos Puerto Rico Land Administration Box 519 Juncos, Puerto Rico 00666	Juncos	Snow White Sugar Refinery Puerto Rico Land Administration Mercedita, Puerto Rico 00715	Snow White
The New Central Lafayette Puerto Rico Land Administration Arroyo, Puerto Rico 00615	Lafayette	The New Western Sugar Refining Co. Puerto Rico Land Administration Mayaguez, Puerto Rico 00709	New Western
		Land Authority of Puerto Rico P. O. Box 9745 Santurce, Puerto Rico 00908	Roig

SUGAR IMPORTERS

Amerop Corporation * 110 Wall Street New York, N. Y. 10005	Godchaux-Henderson Sugar Co., Inc. C/O Lobo-Kane Inc 120 Wall Street New York, N. Y. 10005	Marubeni-Iida (America), inc. 200 Park Avenue New York, N. Y. 10017
Cargill, Incorporated 2 Broadway New York, N. Y. 10004	M. Golodetz & Company * 666 Fifth Avenue New York, N. Y. 10019	Mitsubishi International Corporation 277 Park Avenue New York, N. Y. 10017
Christman Commodity Associates * 5 Hanover Square New York, N. Y. 10004	Gulf & Western Americas Corp. 1 Gulf & Western Plaza New York, N. Y. 10023	Nissho-Iwai American Corporation 80 Pine Street New York, N. Y. 10005
Czarnikow-Rionda Sugar Company 120 Wall Street New York, N. Y. 10005	Haytian Purchasing Corp. 120 Wall Street New York, N. Y. 10005	Pine Street Trading Corp. ** 20 Exchange Place New York, N. Y. 10005
Davies, Theo. H. & Co., Ltd. One World Trade Center Suite 2863 New York, N. Y. 10048	Hogan & Company, Inc. 120 Wall Street New York, N. Y. 10005	Roig Company, inc. ** 120 Wall Street New York, N. Y. 10005
Dreyfus, Louis Corporation 26 Broadway New York, N. Y. 10004	International Dist. Corp. ** P. O. Box 297 St. Louis, Mo. 63106	Stevenson, Montgomery & Clayton ** One Whitehall Street New York, N. Y. 10004
Dyer Trading Corporation World Trade Center New York, N. Y. 10048	A. C. & Leon Israel 110 Wall Street New York, N. Y. 10005	
Farr Whitlock Dixon & Co., Inc. * 100 Garden City Plaza Garden City, New York 11530	Lamborn & Company, inc. * 99 Wall Street New York, N. Y. 10005	

1/ Also produce and market sugar for direct-consumption.

2/ Also refines sugar.

3/ Most of the firms listed are principally brokers of raw sugar. During the last two years, those with an (*) also imported direct-consumption sugar. Those with two (**) imported direct consumption sugar only.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

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